Sushil Shah Family Trust
15th Floor, Ashiana Building, 25, Napean Sea Road, Near Bank Of Baroda, Cumbala Hill, Mumbai-400026

To, **Audit Committee** **Metropolis Healthcare Limited,** 250 D, Udyog Bhavan, Worli, Mumbai-400030	**To,** **Head, Listing Compliance Department.,** **BSE Limited,** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001.	**To,** **Head, Listing Compliance Department,** **National Stock Exchange of India Limited** Exchange Plaza, Plot No. C/1. G Block, Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051

Name of Company: Metropolis Healthcare Limited

Subject: Declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir/Madam,

Pursuant to Regulation 31 (4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, We, Sushil Shah Family Trust, Promoters of Metropolis Healthcare Limited ("the Company"), holding 25,58,187 (5.0%) Equity Shares of the Company as on March 31, 2023 hereby declare and confirm that, we have not made any encumbrance, directly or indirectly during the Financial Year 2022-23.

For Sushil Shah Family Trust

SUSHIL KANUBHAI SHAH

Digitally signed by SUSHIL KANUBHAI SHAH
Date: 2023.04.13 19:05:23 +05'30'

_____

Dr. Sushil Shah
Trustee of Sushil Shah Family Trust

Place: Mumbai
Date: 13/04/2023